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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): December 16, 2025

**STREAMEX CORP.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**001-38659**  
(Commission  
File Number)

**26-4333375**  
(IRS Employer  
Identification No.)

**2431 Aloma Avenue, Suite 243  
Winter Park, Florida 32792**  
(Address of principal executive offices)  
**90025**  
(Zip Code)

**(203) 409-5444**  
(Registrant's telephone number, including area code)

**N/A**  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

<u>Title of each class</u>	<u>Trading Symbol(s)</u>	<u>Name of exchange on which registered</u>
Common Stock, par value \$0.001 per share	STEX	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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## **Item 1.01 Entry into a Material Definitive Agreement.**

### ***Amendment to Secured Convertible Debenture Purchase Agreement and Second Closing***

As previously disclosed in the Current Report on Form 8-K filed by Streamex Corp. (f./k/a BioSig Technologies, Inc.), a Delaware corporation (the “Company”) with the Securities and Exchange Commission on July 9, 2025, August 13, 2025, and October 28, 2025, November 6, 2025 (combined together the “Prior Form 8-Ks”), the Company entered into a certain Secured Convertible Debenture Purchase Agreement with YA II PN, LTD., a Cayman Islands exempt limited company (“Yorkville” or the “Investor”), for the issuance and sale by the Company of convertible debentures (the “Convertible Debentures,” each, a “Convertible Debenture”), which Convertible Debentures will be convertible into shares of the Company’s common stock, par value \$0.001 per share (the “Common Stock”) (as converted, the “Conversion Shares”), as amended on August 13, 2025 by Amendment No. 1 to the Secured Convertible Debenture Purchase Agreement, on October 28, 2025 by Amendment No. 2 to the Secured Convertible Debenture Purchase Agreement, on November 4, 2025 by Amendment No. 3 to the Secured Convertible Debenture Purchase Agreement together, hereinafter referred to as the “Debenture Purchase Agreement”). Further to this, on December 17, 2025, the Company entered into a certain Amendment No. 4 to the Debenture Purchase Agreement (the “Fourth Amendment”) with Yorkville. The Fourth Amendment further amends the Debenture Purchase Agreement, amending certain prior closing conditions with no material terms amended.

Further to this, on December 17, 2025 (the “Second Closing Date”), the Company issued the second tranche of Convertible Debenture to Yorkville with a principal amount of \$25,000,000 (the “Second Convertible Debenture”), on similar terms as the initial tranche of Convertible Debenture to Yorkville, dated November 4, 2025, as disclosed in our Prior Form 8-Ks. The Second Convertible Debenture will mature on December 17, 2027, and will accrue interest at the rate of 4.00% per annum, which will increase to 18.00% per annum upon the occurrence of an event of default, until such event of default is cured. The principal must be paid in cash on the maturity date or earlier upon acceleration or conversion. Interest shall be provided in cash or, at the election of the Company, in kind through the issuance of Conversion Shares upon conversion of the Second Convertible Debenture in accordance with the terms thereof. The Second Convertible Debenture provides that the Investor may convert all or any portion of the principal amount of the Convertible Debenture, together with any accrued and unpaid interest thereon, at a conversion price equal to the lower of (i) \$6.016 per Common Stock; a fixed price per share equal to 125% of the volume-weighted average price (“VWAP”) of the Common Stock on November 3, 2025, be subject to a one-time, downward only reset equal to 125% of the average of the daily VWAP for the Common Stock during the five consecutive trading days ending on and including the 30th trading day following the effectiveness of the registration statement registering the resale of the Conversion Shares as described below (the “Resale Registration Statement”), and (ii) 97.0% of the lowest daily VWAP for the Common Stock during the three trading days immediately preceding the applicable conversion date or other date of determination, subject to a floor price equal to \$4.00 per Common Stock, in each case subject to adjustment as provided in the Convertible Debenture, including adjustments for stock splits, dividends, and other customary anti-dilution provisions. The Second Convertible Debenture resulted in gross proceeds to the Company of approximately \$24,000,000, representing 96.0% of the principal amount of each Convertible Debenture.

The Company has the option to prepay, in part or in whole, the outstanding principal and interest under the Second Convertible Debenture prior to the maturity date, plus a prepayment premium of 10% of the principal amount of the applicable Second Convertible Debenture, provided that the Company delivers at least ten trading days’ prior written notice of such prepayment, during which period the holder retains the right to convert all or any portion of the Second Convertible Debenture. The Second Convertible Debenture also provide for certain rights of the holder in the event the Company issues additional securities or incurs additional indebtedness, subject to the covenants set forth in the transaction documents. Standard events of default are included in the Second Convertible Debenture, pursuant to which the holder may declare the Second Convertible Debenture immediately due and payable and exercise other remedies, including the right to foreclose on the collateral securing the obligations. The Debenture Purchase Agreement also contains customary representation and warranties of the Company and the Investor, indemnification obligations of the Company, termination provisions, and other obligations and rights of the parties. The Investor shall not have the right to convert any portion of the Second Convertible Debenture if, after giving effect to such conversion, the Investor, together with its affiliates, would beneficially own more than 4.99% of the outstanding Common Stock immediately following such conversion, as determined in accordance with Section 13(d) of the Securities Exchange Act of 1934, as amended, and the rules promulgated thereunder.

The foregoing descriptions of the Second Convertible Debenture, and the Fourth Amendment, do not purport to be complete and are qualified in their entirety by reference to the full text of such documents, which are filed or referenced hereof as Exhibits 4.1, and 10.1 respectively, and are incorporated herein by reference.

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### Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

The information contained in Item 1.01 is incorporated herein by reference.

### Item 3.02 Unregistered Sales of Equity Securities.

The information contained in Item 1.01 is incorporated herein by reference. The issuance of the Second Convertible Debenture was, and the Conversion Shares issuable upon conversion of the Second Convertible Debenture will be, exempt from registration pursuant to Section 4(a)(2) of the Securities Act. Yorkville represented to the Company that it is an “accredited investor” as defined in Rule 501 of the Securities Act and that each of the Second Convertible Debenture and the Conversion Shares will be acquired for investment purposes and not with a view to, or for sale in connection with, any distribution thereof.

### Item 8.01 Other Events

On December 16, 2025, the Company hosted a corporate update webinar the investor presentation from which is attached as Exhibit 99.1 to this current report on Form 8-K and is incorporated herein by reference. The Company expects to use the investor presentation, in whole or in part, and possibly with modifications, in connection with presentations to investors, analysts and others.

The information contained in the Investor Presentation is summary information that is intended to be considered in the context of the Company’s Securities and Exchange Commission (“SEC”) filings and other public announcements that the Company may make, by press release or otherwise, from time to time. The Investor Presentation speaks only as of the date of this current report on Form 8-K. The Company undertakes no duty or obligation to publicly update or revise the information included in the Investor Presentation, although it may do so from time to time. Any such updating may be made through the filing of other reports or documents with the SEC, through press releases or other public disclosure. In addition, the exhibit furnished herewith contains statements intended as “forward-looking statements” that are subject to the cautionary statements about forward-looking statements set forth in such exhibit. By furnishing the information contained in the Investor Presentation, the Company makes no admission as to the materiality of any information in the Investor Presentation that is required to be disclosed solely by reason of Regulation FD.

### Item 9.01 Financial Statements and Exhibits

<b>Exhibit Number</b>	<b>Description</b>
4.1	<a href="#"><u>Secured Convertible Debenture, issued to YA II PN, Ltd., dated November 4, 2025 (incorporated by reference to Exhibit 4.1 in the Form 8-K filed with the SEC on November 6, 2025).</u></a>
10.1	<a href="#"><u>Amendment No. 4 to Secured Convertible Debenture Purchase Agreement, dated as of December 17, 2025, between the Company and YA II PN, Ltd.</u></a>
99.1	<a href="#"><u>Investor Presentation, dated December 16, 2025.</u></a>
104	Cover Page Interactive Data File (formatted as Inline XBRL)

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 19, 2025

**STREAMEX CORP.**

By: /s/ Karl Henry McPhie

Name: Karl Henry McPhie

Title: Chief Executive Officer

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**AMENDMENT NO. 4 TO SECURED CONVERTIBLE DEBENTURE PURCHASE AGREEMENT**

THIS AMENDMENT NO. 4 TO SECURED CONVERTIBLE DEBENTURE PURCHASE AGREEMENT (this "Amendment") is made and entered into as of December 17, 2025, by and between **STREAMEX CORP.** (f/k/a/ **BIOSIG TECHNOLOGIES, INC.**), a company incorporated under the laws of the State of Delaware, with principal executive offices located at 2431 Aloma Ave., Ste. 243, Winter Park, FL 32792 (the "Company"), and YA II PN, Ltd. (the "Buyer") and as collateral agent (in such capacity, the "Collateral Agent").

**RECITALS:**

A. Buyer and Company have entered into that certain Secured Convertible Debenture Purchase Agreement dated as of July 7, 2025, as amended on August 13, 2025, and October 28, 2025, November 4, 2025 (as amended, the "Agreement").

B. Buyer and Company desire to amend the Agreement in accordance with the terms and conditions set forth below.

**AGREEMENT:**

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Buyer and Company hereby agree that, notwithstanding anything to the contrary contained in the Agreement, the Agreement shall be amended as set forth below.

1. Defined Terms. All capitalized terms used herein and not otherwise defined shall have the meanings respectively ascribed to them in the Agreement.

2. Amendments. Pursuant to Section 10(f) of the Agreement, the Parties agree to amend the Agreement as follows:

i. Section 4(v) of the Agreement, as set forth below, shall be deleted in its entirety:

The Company shall have obtained the Streamex Registration Right Waivers duly executed by Streamex Non-Affiliates.

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- ii. Section 3(e) of the Agreement shall be replaced in its entirety by the following:

The Company is not required to obtain any consent, waiver, authorization or order of, give any notice to, or make any filing or registration with, any court or other federal, state, local or other Governmental Entity or other person or entity ("Person") in connection with the execution, delivery and performance by the Company of the Transaction Documents, other than: (i) the filing with the SEC the registration statement for the resale of the Conversion Shares (the "Resale Registration Statement"), (ii) notifications required by the Principal Market, and (iii) the failure of which to obtain would not be reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect or a material adverse effect on the Company's ability to consummate the transactions contemplated hereby, including the sale and issuance of the Securities(collectively, the "Required Approvals"). "Governmental Entity," means any nation, state, province, territory, county, city, town, village, district, or other political jurisdiction of any nature, federal, state, provincial, territorial, local, municipal, foreign, or other government, governmental or quasi-governmental authority of any nature (including any governmental agency, branch, department, official, or entity and any court or other tribunal), multi-national organization or body; or body exercising, or entitled to exercise, any administrative, executive, judicial, legislative, police, regulatory, or taxing authority or power of any nature or instrumentality of any of the foregoing, including any entity or enterprise owned or controlled by a government or a public international organization or any of the foregoing.

- iii. Section 7(a)(xxvi) of the Agreement, as set forth below, shall be deleted in its entirety:

The Company shall of delivered to the Buyer and Placement Agents the Streamex Registration Right Waivers duly executed by the Streamex Non-Affiliates.

3. Full Force and Effect. Except as specifically amended hereby, the Agreement remains in full force and effect and is hereby ratified by Buyer and Company. In the event that any of the terms or conditions of the Agreement conflict with this Amendment, the terms and conditions of this Amendment shall control. Unless the context otherwise requires, all references in this Agreement to "this Agreement" mean the Agreement, as amended by this Amendment.

4. Counterparts. This Amendment may be executed in two (2) or more identical counterparts, all of which shall be considered one and the same agreement and shall become effective when counterparts have been signed by each party and delivered to the other party. In the event that any signature is delivered by an email which contains a portable document format (.pdf) file of an executed signature page, such signature page shall create a valid and binding obligation of the party executing (or on whose behalf such signature is executed) with the same force and effect as if such signature page were an original thereof.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

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IN WITNESS WHEREOF, the parties have executed this Amendment as of the date first set forth above.

**BUYER AND COLLATERAL AGENT:**

**YA II PN, LTD.,**  
a Cayman Islands exempt limited company

By: Yorkville Advisors Global, LP  
Its: Investment Manager

By: /s/ Troy Rillo  
Name: Troy Rillo  
Title: Partner

**COMPANY:**

**STREAMEX CORP. (f/k/a/  
BIOSIG TECHNOLOGIES, INC.)**

By: /s/ Karl Henry McPhie  
Name: Karl Henry McPhie  
Title: Chief Executive Officer

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**The Future of Commodity  
Markets** Powered by  
Institutional Grade  
Tokenization Infrastructure

December 2025  
Corporate Update  
Nasdaq: STEX

## Disclaimers

This presentation has been prepared by Streamex Corp., a company organized under the laws of Delaware ("Streamex" or the "Company"), for informational purposes only and not for any other purpose. This presentation contains summary information about the Company and its activities and is current as of the date of this document. It should be read in conjunction with the Company's periodic and continuous disclosure requirements filed with the U.S. Securities and Exchange Commission, available at <https://ir.streamex.com/all-sec-filings> and [www.sec.gov](http://www.sec.gov), respectively.

This presentation and any oral statements made in connection with this presentation are not intended to and shall not constitute an offer to sell or the solicitation of an offer to sell or the solicitation of an offer to buy any securities or a solicitation of any vote or approval, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. This presentation does not constitute either advice or a recommendation regarding any securities. This document is not a prospectus, product disclosure statement or other document under the federal laws of the United States or under any other law. This document has not been registered or approved by regulatory authorities in any jurisdiction. This communication is restricted by law; it is not intended for distribution or use would be contrary to local law or regulation.

The information contained in this document is not intended to be relied upon as advice or a recommendation to investors and is not intended to form the basis of any investment decision in the Company's securities. The information does not take into account the investment objectives, financial situation, taxation situation or needs of any particular investor. An investor must not act on the basis of any matter contained in this document but must make its own assessment of the Company and conduct its own investigation and analysis. Investors should assess their own individual financial circumstances and consider talking to a financial advisor, professional advisor or consultant before making any investment decision.

Past performance is not indicative of future performance and no guarantee of future returns is implied or given. Nothing contained in this document nor any information made available to you is, or shall be relied upon as a promise, representation, warranty or guarantee as to the past, present or the future performance of the Company.

We have prepared this presentation solely to illustrate the businesses of Streamex, and it does not constitute an offer to sell, or a solicitation of an offer to buy, any securities of Streamex. Certain statements in this presentation constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Statements that are not historical in nature, including the words "anticipate", "intend", "plan", "goal", "seek", "believe", "project", "estimate", "expect", "strategy", "future", "likely", "may", "should", "will" and similar expressions are intended to identify forward-looking statements. Examples of forward-looking statements include, among others, statements Streamex makes regarding:

- the expected ability of Streamex to execute on its business plan and develop, utilize and commercialize Blockchain technology to power an enterprise-grade on-chain commodity markets, tokenized commodity solutions and treasury management solutions;
- the expected capabilities of the Streamex platform to deliver functionality that provides clients with access to on-chain tools to facilitate the design and instantiation of tokenized structured products and securitization of commodity opportunities and treasury management solutions, and that provides investor end-users with access to such opportunities and an ability to acquire and manage such products within their portfolio;
- the expected usefulness of Blockchain technology as a tool to ensure complete delivery of the on-chain commodity markets, tokenized commodity solutions and treasury management solutions;
- the expected ability of Streamex to leverage Blockchain technology to ensure the delivery of such solutions on the Streamex platform;
- the expected use cases and functionality of the tokenized structured products on the Streamex platform;
- the expected use cases and ability for the Streamex platform and related solutions to solve the pain-points in the incumbent financial services and investment environment within the Gold and commodities markets;
- the expected emergence of a community of clients seeking Blockchain enabled financial services and products and investor end-users and investors within the Streamex ecosystem and Streamex's ability to execute on its expected solutions required to build and scale such a community;
- the ability to realize the anticipated benefits of the merger, including synergies and growth opportunities between Streamex and BioSig, and the integration process' potentially significant costs or disruptions;
- the ability of Streamex to further develop the Streamex platform in the manner and within the time frame currently expected;
- Streamex's expected go-to-market strategy and timeline for growth, product development, market position and expansion; and

- the expected benefits of the merger, including increasing shareholder value, operational efficiencies, synergies, or revenue enhancements, within the anticipated time frame or at all. Integration may be more costly, time-consuming, or difficult than expected, and we may experience unexpected delays or obstacles, including:
- difficulties in consolidating operations, financial reporting, and information technology systems;
- challenges in retaining key employees, customers, suppliers, or other business relationships;
- differences in corporate cultures and management styles;
- unanticipated liabilities or compliance issues;
- adverse effects on our internal controls over financial reporting;
- disruption of ongoing business or operational inefficiencies.

Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on our current beliefs, expectations and assumptions regarding the future of our business, future plans and strategies, projections, anticipated events and trends, the economy and other future conditions. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. Our actual results and financial condition may differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements. Important factors that could cause our actual results and financial condition to differ materially from those indicated in the forward-looking statements include, among others, the following:

- economic and financial conditions, including volatility in interest and exchange rates, commodity and equity prices and the value of financial assets;
- volatility in the capital or credit markets;
- the impact of securities regulation on the ability of Streamex to create a financial and marketplace economy based on the currently intended business model;
- the adequacy of Streamex's working capital and other conditions which may affect our ability to achieve the expected growth, product development, market position and expansion;
- the level of demand and financial performance of online, Blockchain enabled financial services provider and the tokenized investment structures, tools and technology Streamex will deploy, and the growth of clients and users and Blockchain industries in general;
- any changes in client and user demand;
- any developments and changes in laws and regulations, including increased regulation of the Blockchain industry through legislative action and revised rules and standards applied by the applicable securities regulators; and
- any disruptions to our technology network including computer systems and software, as well as natural events such as severe weather, fires, floods and earthquakes or man-made or other disruptions of our operating systems, structures or equipment.

Any forward-looking statement made by Streamex in this presentation is based only on information currently available to Streamex and speaks only as of the date on which it is made. Except as required by applicable securities laws, Streamex undertakes no obligation to publicly update any forward-looking statement, whether written or oral, that may be made from time to time, whether as a result of new information, future developments or otherwise.

Unless otherwise indicated, the economic and industry data contained in this Presentation is based upon information from independent industry and



MISSION STATEMENT

Unlock the full potential of commodity assets through  
**tokenization**



## 2025 Strategic Achievements: Expanding Institutional Partnerships & Assets



Exclusive three-year partnership enabling yield-bearing precious metals products offering up to 4% annualized yield.



Letter of Intent to integrate GLDY into ETF structures and co-develop tokenized exchange-traded products.



Official Oracle Provider for GLDY with Proof of Reserves, CCIP and Price Feeds.



Participation in the Project Open Coalition to advance regulated on-chain trading of real-world assets.



Acquired a 9.9% Stake in Empress Royalty Corp. – Strengthens exposure to royalty and streaming assets aligns with growth into tokenized royalties and streams.

## 2025 Strategic Achievements: Building a World-Class Team & Advisory Network

Streamex expanded its leadership and advisory capabilities with seasoned industry executives



**Strategic Advisor**  
**Frank Giustra**

(Wheaton Precious Metals,  
GoldCorp, Lionsgate Films)



**Strategic Advisor**  
**Sean Roosen**

(Osisko Group, Osisko Mining,  
Osisko Gold Royalties)



**Chief Investment Officer**  
**Mitch Williams, CFA®**

(formerly Oppenheimer Funds  
and Wafra Inc.)

### Strategic Advisors



**Mathew  
August**



**Trevor  
Bacon**



**Kellen  
Grenier**



**Board Member**  
**Kevin Gopaul**

(formerly Global Head of ETFs,  
CIO and Canadian CEO at BMO  
Global Asset Management)



**General Counsel**  
**Michael Frisch**

(Croke Fairchild Duarte &  
Beres LLC, formerly CFTC)

## GLDY

Inaugural value added RWA stablecoin launch for STEEX

### GLDY Token: Gold + Yield

- Disruptive stablecoin asset: Gold + up to 4% Yield
- 1 GLDY = 1 fine troy oz of gold bullion
- Gold is leased to generate yield
- Total return to holders = Gold Price Change + Yield Payments
- Eligible to be held by ETFs
- No futures, options, carry cost or contango
- Token is tradeable upon issuance
- Potential tax efficiency due to unique structure



*The GLDY token is a security available only to accredited investors. Full terms to be provided via a private placement memorandum (PPM). Final PPM is expected by Q12026. Binding subscriptions will begin once PPM is published. Closing of sales process and token launch expected during 1Q2026.*

## GLDY Token Pre-Sale Underway

Market Response for GLDY has been extremely positive, spot price gold exposure with yield is attractive

Pre-Sale Launch:

**US\$100  
MILLION**



### GLDY Launch

- Pre-sale began Nov 10, 2025
- \$100M initial issuance size (expandable to \$300M)
- Non-binding Indications of interest >\$100M
- Streamex committing minimum \$5M to buy GLDY
- Tokenization fee waived for launch allocations
- Anticipated closing Q1 2026

*The GLDY token is a security available only to accredited investors. Full terms to be provided via a private placement memorandum (PPM). Final PPM is expected by Q12026. Binding subscriptions will begin once PPM is published. Closing of sales process and token launch expected during 1Q2026.*

## GLDY Value Proposition

### GLDY Tokens Unlock Investment Product Previously Unavailable to Public Investors

The ability to earn yield on gold, while maintaining direct exposure to spot gold prices, fundamentally challenges the value proposition of other readily-accessible gold investment products

The market cap of gold ETFs, which provide no yield to unit holders, is over \$400 billion<sup>1</sup>



**\$400 B<sup>1</sup>**

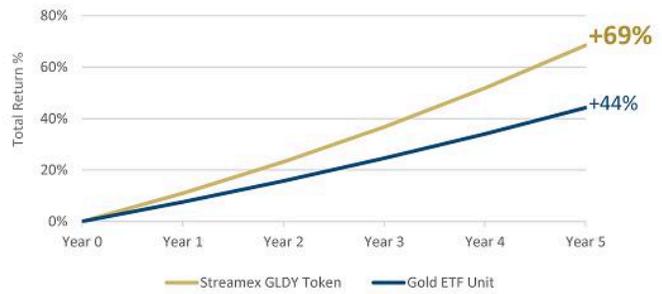
Total Gold ETFs Market Cap



**No Yield**

#### INVESTOR RETURNS:

#### Streamex GLDY Token vs. Gold ETF Unit

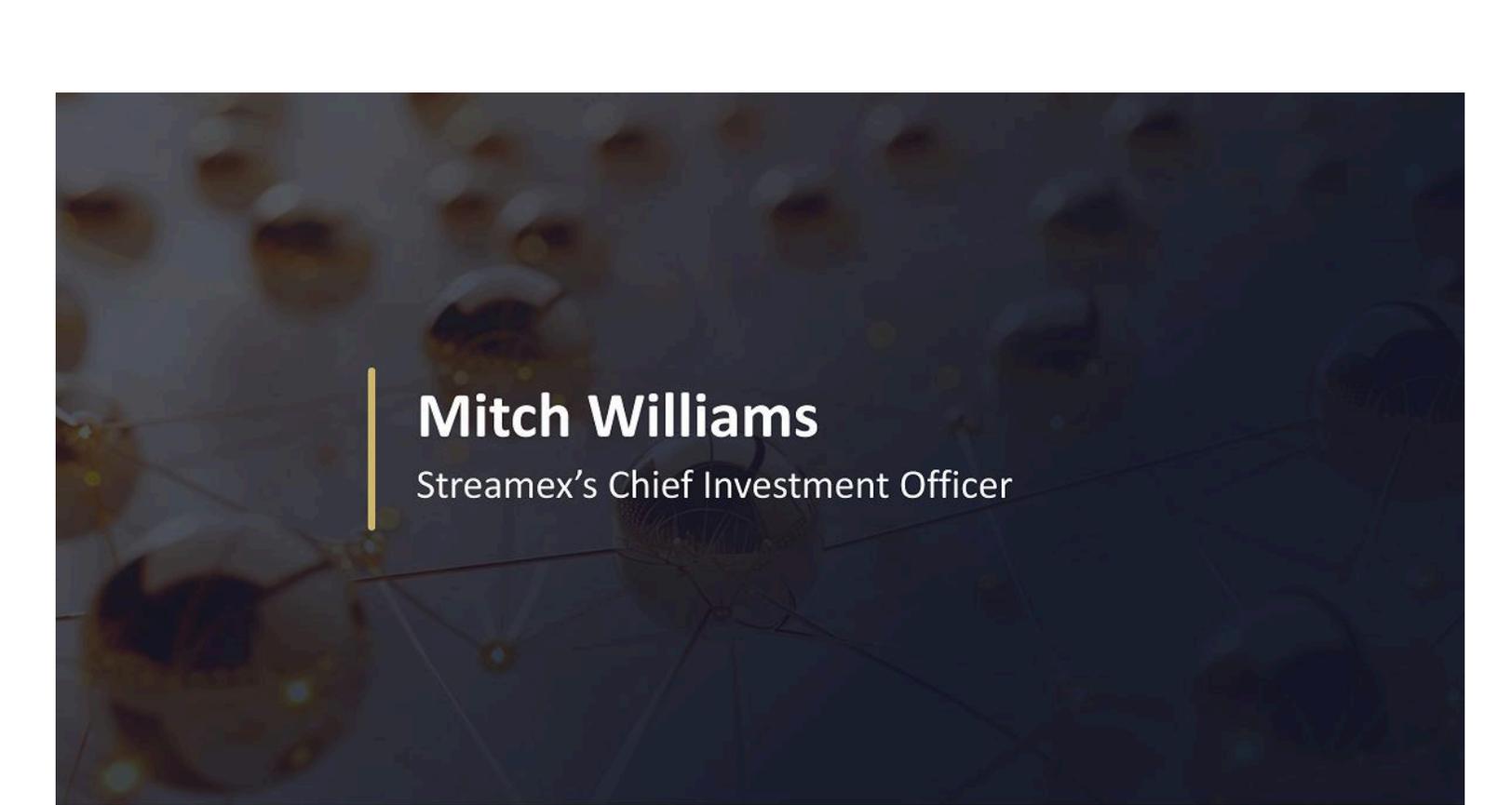


Case study assumes an average of 8% annualized spot gold price appreciation, 3% annualized yield passed through GLDY Token, and Gold ETF Unit annual MER of 0.4%



1. Yahoo Finance, all gold ETFs. Data provided as illustrations only. Data does not constitute guidance. Investing entails risk including and up to total loss of capital.

Nasdaq: STEX | 8



# Mitch Williams

Streamex's Chief Investment Officer



## Lifetime Value of a GLDY Token

Streamex will capture a variety of fee streams for the lifetime of each token

**\$1,500+**  
**PER TOKEN**

- Lifetime value estimated via 30-year NPV model
- Key inputs include:
  - Recurring lease fees
  - Recurring transfer fees (trading)
  - One-time tokenization fees
- Upside to this estimate as trading volume increases
- Tokens require very low permanent capital allocation from STEX, creating extremely attractive ROIC potential
- Customer acquisition model well-supported by this figure

*NPV values are non-cash. Cash is realized over the period of the NPV calculation. These figures are for illustration purposes only. There can be no assurance that the figures in these illustrations will be achieved. NPV assumes 30-year fund life, 8% avg gold price increase, 0.25% tokenization fee, 1% annual lease rate fee, 10 bp token transfer fee rate. Discount rate of 10%.*



Source: Company management.

Nasdaq: STEX | 10

## Highly Scalable GLDY Economics: NPV

Streamex NPV grows with both issuance level and GLDY trading volume

SCENARIO TABLE:

Estimates of Revenue

NPV by fund size

	Base Case NPV
<b>\$1 billion GLDY outstanding</b>	~\$400 million
<b>\$5 billion GLDY outstanding</b>	~\$2 billion

- Durable instruments
- Fee streams persist for life of token
- 10% discount rate assumed
- \$4,000 gold price with 8% appreciation assumed
- Moderate levels of token trading assumed

*Data is for illustration purposes only. Revenue consists of tokenization fees, yield capture, and trading fees. While management believes this to be a reasonable scenarios, there can be no assurance that the illustrative figures contained herein will be achieved. NPV assumes 30-year fund life, 8% avg gold price increase, 0.25% tokenization fee, 1% annual lease rate fee, 10 bp token transfer fee rate. Discount rate of 10%.*



Source: Company management.

Nasdaq: STEX | 11

## Highly Scalable GLDY Economics: Revenue

Streamex revenue scales with both issuance level and GLDY trading volume

### SCENARIO TABLE:

Illustrations of Revenue by fund size

	Base Case GLDY Revenue (Annual)
<b>\$1 billion GLDY outstanding</b>	~\$20 million
<b>\$5 billion GLDY outstanding</b>	~\$130 million

### DRIVERS:

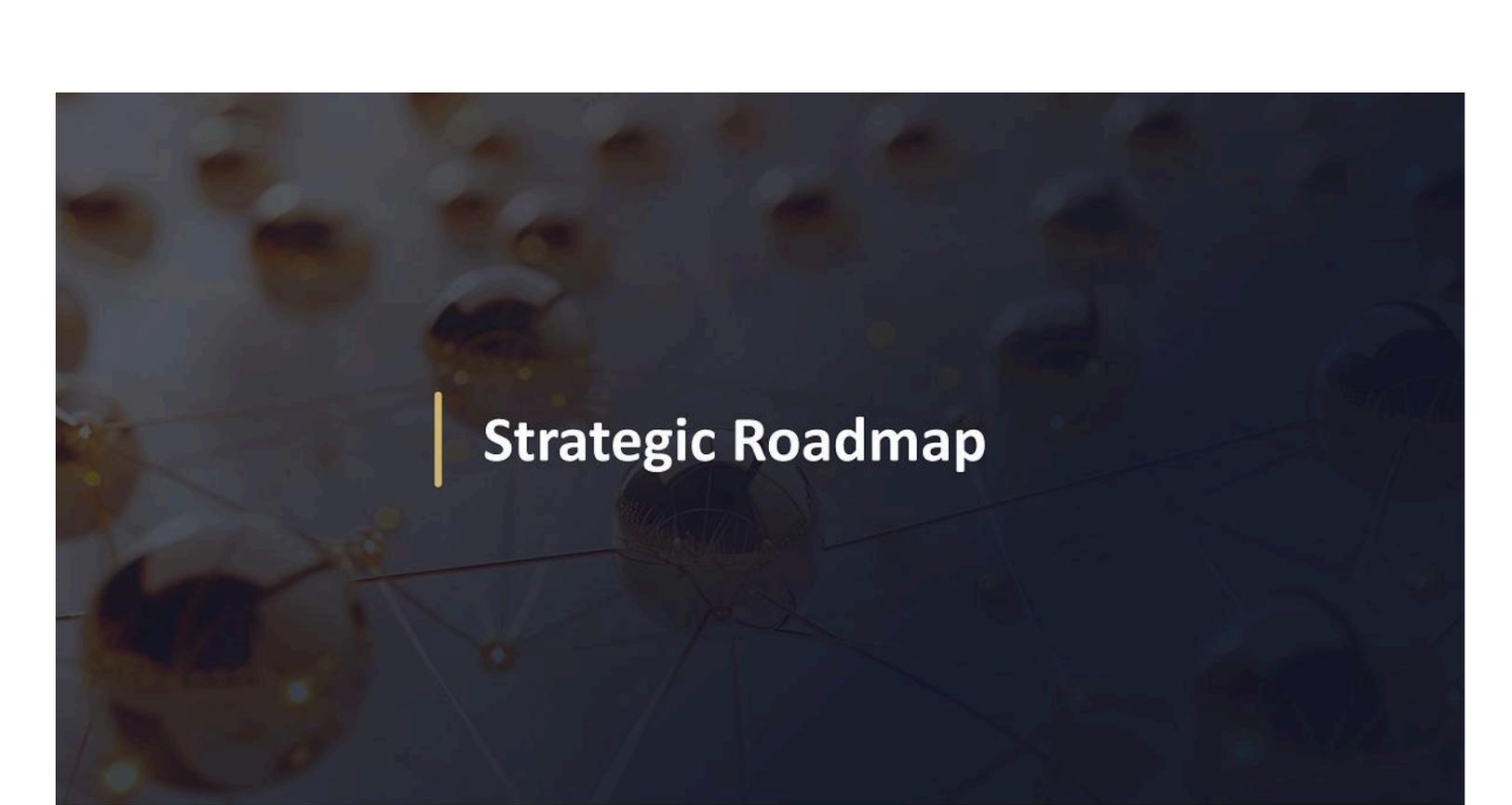
- ✓ Lease fees
- ✓ Transfer fees
- ✓ Tokenization fees

*Data is for illustration purposes only. Revenue consists of tokenization fees, yield capture, and trading fees. While management believes these to be a reasonable scenarios, there can be no assurance that the illustrative figures contained herein will be achieved.*



Source: Company management.

Nasdaq: **STEX** | 12



# Strategic Roadmap

## Strong Capital Position for Long-Term Growth

Streamex enters 2026 with a well-capitalized balance sheet, giving the company the resources to scale for years to come

### BALANCE SHEET

As of November 30, 2025

<b>Cash + Cash Equivalents</b>	\$19.8 million
<b>Gold on Balance Sheet</b>	\$11.2 million

This capital foundation allows Streamex to accelerate product development, scale GLDY and future RWA token launches and confidently execute its long-term strategic roadmap with financial stability and operational flexibility

## Product Roadmap: Core Token Launches

Streamex technology removes historic counterparty inefficiencies between investors and firms in the commodities space, enabling rapid adoption and value creation in commodity working capital industries.



## Disruption and High Growth Drivers

Tokenization unlocks value added opportunities and disruption to allow Streamex to create with highly accretive products

### OUR APPROACH:



Disrupts traditional futures, options and ETF markets. No contango, roll risk, carry cost.



Provides superior working-capital solutions to commodity-intensive industries



Creates attractive economics for Streamex while delivering value added products to investors

## Tokenization Opportunity & Growth

Streamex's growth into 2026 and beyond is driven by using tokenization to disrupt the commodities finance space

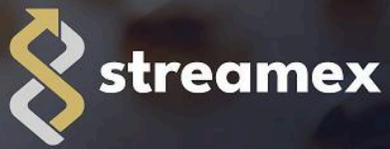
### STREAMEX'S TOKENIZATION OPPORTUNITY

**Use tokenization to create disruptive, value-added structured products for commodities with working-capital requirements, delivering high returns for Streamex while tapping into a vast market potential**

# Closing Remarks



# Q&A



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